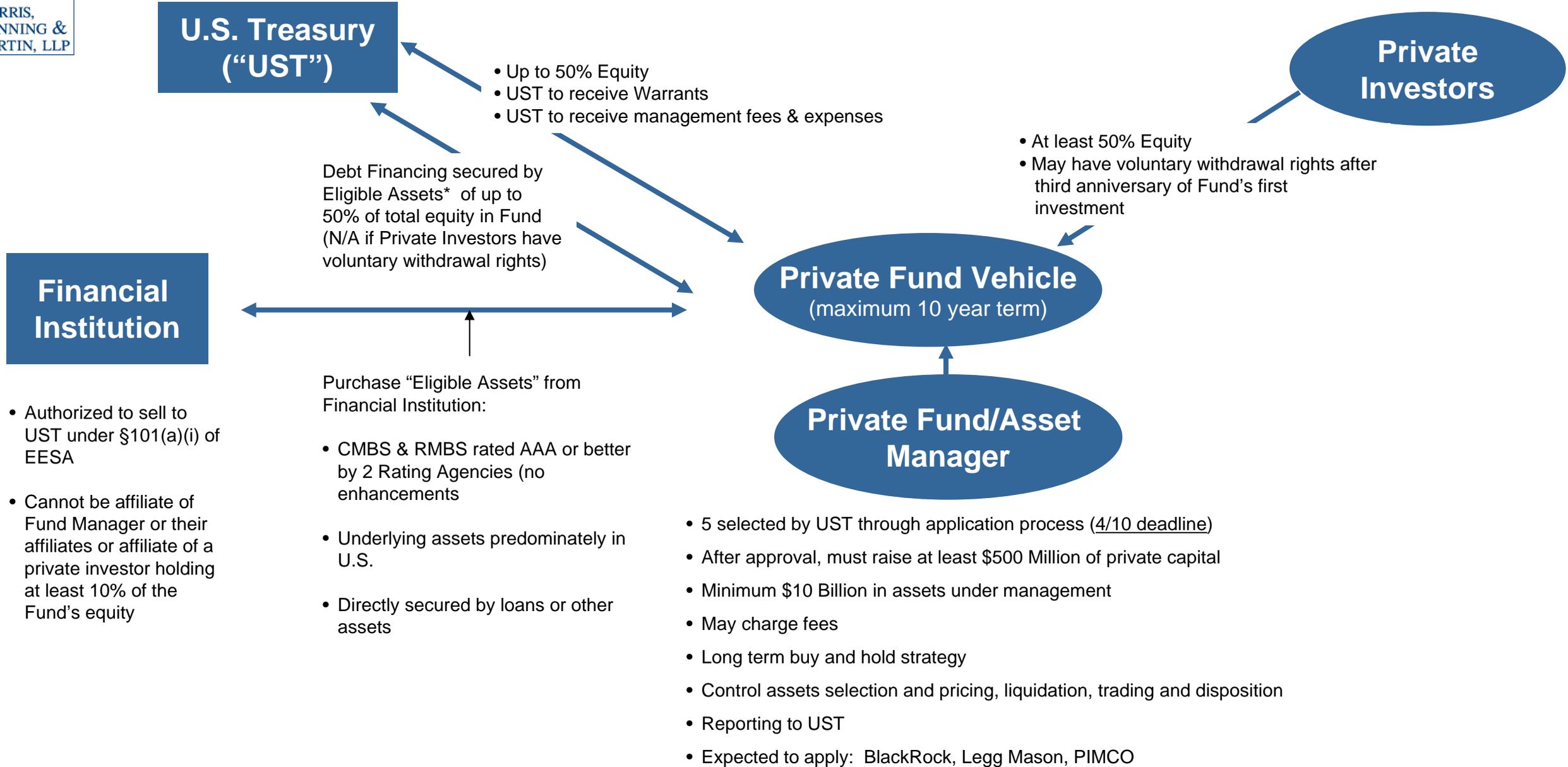




# Legacy Securities Public-Private Investment Fund



\* Can also obtain debt financing through Legacy TALF, other UST program or private sources