



Selected List of 2020-2023 Venture Capital & Growth Equity Transactions

Funded Company	Investors	Funding Date	MMM Client	Industry
Datasembly	Noro-Moseley	May '23	Investor	Software
Fleetio	Elephant Capital	May '23	Funded Company	Software
HealthSnap	Asclepius Growth Capital, Steve Cashman, UnityPoint Health Ventures, Tampa General Innoventures, Florida Funders, and MacDonald Ventures	May '23	Funded Company	HealthTech
Slip Robotics	Eve Atlas	Apr '23	Funded Company	Robotics/Logistics Technology
ScopeStack, Corp.	Cultivation Capital	Apr '23	Funded Company	Technology
Motionworks	Blue Heron	Apr '23	Funded Company	Database Software
ketteQ	Vocap Partners & Circadian Ventures	Mar '23	Funded Company	Supply Chain Tech
Infinant Inc.	FINTOP	Mar '23	Funded Company	FinTech
Cognosos	Riverwood Capital	Mar '23	Investor	IoT
Levitate	Bull City Venture Partners	Mar '23	Investor	Software
SmartPM	Nemetschek Group	Feb '23	Funded Company	Construction Analytics
Oro	Zubr Capital	Jan '23	Investor	B2B E-commerce
CareWork	Valor Ventures	Jan '23	Funded Company	Software
ModifyHealth	RC Capital	Jan '23	Investor	HealthTech
Barometer	Knoll Ventures	Jan '23	Funded Company	Media Technology
Joyn Insurance	OMERS Pension Fund et al	Dec '22	Funded Company	InsureTech
Betsperts	HBSE Ventures & Verance Capital	Dec '22	Funded Company	eSports
Qualytics	Tech Square Ventures	Dec '22	Investor	Network Management Software
The Players' Lounge	Draper Associates L.P.	Dec '22	Funded Company	Entertainment Software
User Interviews	Sageview Capital	Nov '22	Investor	Recruiting Platform



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Carpatty	Fontinalis Partners and TTV Capital	Nov '22	Funded Company	Consumer Finance Tech
OneRaik	Arsenal Growth and Piva Capital	Nov '22	Funded Company	Logistics Platform
Bricz LLC	Undisclosed	Nov '22	Funded Company	Supply Chain Software
Elemental Machines	Sageview Capital	Oct '22	Investor	Software
Revenue Analytics	Lead Edge Capital	Oct '22	Funded Company	SaaS
Roobrik, Inc.	Jurassic Capital	Oct '22	Investor	Software for Senior Care Industry
Field Effect	Edison Partners	Oct '22	Investor	Cybersecurity
Flatfile	Tiger Global and others	Sept '22	Funded Client	Database Software
Yellow Card	Polychain Capital	Sept '22	Funded Client	FinTech
Payall	Andreessen Horowitz (a16z)	Sept '22	Funded Client	Financial Software
Presso	Uncork Capital and Cherubic Ventures	Sept '22	Funded Client	Robotics
atVenu	Frontier Growth	Sept '22	Investor	Live Event Commerce Platform
Momnt	Yamaha Motor Ventures and Existing Investors	Aug '22	Funded Client	FinTech
Lumu Technologies	Panoramic Ventures	Aug '22	Funded Client	Cybersecurity Software
Valcre	Avenue Growth Partners	Jun '22	Investor	PropTech
Vizion	Samsung Ventures and Maersk Growth	Jun '22	Funded Client	Logistics/Supply Chain Tech
iraLogix, Inc.	Matt Vettel, Nick Cayer, Hybrid Capital, Roan Capital, University Growth Fund, Trog Hawley Capital, Circadian Ventures, Great North Ventures, Riverfront Ventures and others	May '22	Funded Client	Software
Wripple	VentureSouth, BLH, Elevate Capital, and Silicon Road Ventures	May '22	Funded Client	Software
Green Badger	Shadow Ventures, GroundBreak Ventures, Hamilton Ventures, and others	May '22	Funded Client	Construction SaaS
Bark Technologies	Kayne Capital	May '22	Investor	Software



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Eka Care	Mirae Asset Financial Group	May '22	Investor	HealthTech
Saleo	Tech Square Ventures and others	May '22	Funded Client	Software
OnFleet	Kayne Capital	Apr '22	Investor	Supply Chain Technology
Skyscend	Undisclosed	Apr '22	Funded Client	Blockchain Technology
GoodJob Software, LLC	Undisclosed	Apr '22	Funded Client	HR Technology
Threatlocker	Arthur Ventures	Apr '22	Investor	Network Management Software
ChronWell	Undisclosed	Apr '22	Funded Client	Healthcare Technology
Gozio Health	Morgan Stanley Expansion Capital	Mar '22	Funded Client	HealthTech
Switchboard	Slow Ventures and others	Mar '22	Funded Client	No-Code Platform
Audit Sight	Hyde Park Venture Partners	Mar '22	Funded Client	Technology
Banyan Hills Technologies	Undisclosed	Mar '22	Funded Client	IoT Technology
Sprockets	Forte Ventures, Thayer Ventures, Lytical Ventures, Health Ventures, Blu Ventures and VentureSouth	Mar '22	Funded Client	AI-Hiring Technology
Nucleus Security	Lead Edge Capital	Mar '22	Funded Client	Risk Management Software
Impiricus	FCA Venture Partners & Surface VC	Mar '22	Funded Client	Healthcare Technology
Salesting (d/b/a Parmonic)	Oval Park	Feb '22	Funded Client	Software
Slip Robotics	Eve Atlas & Tech Square Ventures	Feb '22	Funded Client	Supply Chain Tech & Robotics
Phosphorus	SYN Ventures & MassMutual Ventures	Feb '22	Funded Client	IoT Security
AndHealth	Francisco Partners, Health2047 Capital Partners, and Twofold Ventures	Feb '22	Investor	Healthcare IT
iScribeHealth	3M & Hybrid Capital	Feb '22	Funded Client	Healthcare Technology
Layr, Inc.	HSCM Ventures Fund, Sandbox, and others	Jan '22	Funded Client	Insurance Tech



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Avant-garde Health	Fulcrum Equity Partners	Jan '22	Investor	Healthcare Technology
Anitian	Sageview Capital	Jan '22	Investor	Compliance & Network Security
Flashtract	Addition & Shine Capital	Jan '22	Funded Client	Construction Technology
DriverReach Inc.	Fulcrum Equity Partners	Dec '21	Investor	Recruiting and Retention Management Software
UserIQ	Undisclosed	Dec '21	Funded Client	Software
Ekos	Catalyst Investors	Dec '21	Funded Client	Software
Spa Space	Undisclosed	Dec '21	Funded Client	Wellness App
Kayhan Space Corp	Root Ventures II, Initialized V, Techstars Accelerator Investments, Techstars Ventures 2018, Morgan Brook Equity, Voyager Ventures, and more	Dec '21	Funded Client	Technology
KlearNow Corporation	Kayne Partners	Dec '21	Investor	Logistics Technology
Spotlight Analyst Relations	Stone-Golf Partners	Dec '21	Funded Client	Software
OneReach.ai	LoneTree Capital	Undisclosed	Funded Client	AI Software
Urban SDK	DeepWork & Florida Opportunity Fund	Nov '21	Funded Client	Computer Software
nView Health	Undisclosed	Nov '21	Funded Client	Behavioral Health Technology
Coin Ledger, Inc.	CMT Digital, DRW Venture Capital, FinTech Collective, Volt Capital, and Voyager Digital Ltd.	Oct '21	Funded Client	Crypto, Defi. and NFT Tax Software
Quickpass	Arthur Ventures	Oct '21	Investor	Ransomware Software
Activ Technologies	Private Family Office	Oct '21	Investor	Logistics Technology
MediStreams	TT Capital Partners	Oct '21	Funded Client	Healthcare Technology
Banyan Hills Technologies	Rhino Ventures	Oct '21	Funded Client	IoT
Concert Group Holdings	Centure Equity Partners & WT Holdings	Oct '21	Funded Client	Insurance
Supply Wisdom	Fulcrum Equity Partners	Sep '21	Funded Client	Risk Management Software



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CoFi, Inc.	Multiple Investors	Sep '21	Funded Client	Payments Solutions
Yellow Card App	Valar Ventures, Third Prime, Castle Island Ventures, Square, Inc. and more	Sep '21	Funded Client	FinTech / Crypto
Blue Ridge	Great Hill Partners	Sep '21	Funded Client	Supply Chain Technology
Skyscend, Inc.	Undisclosed	Sep '21	Funded Client	FinTech
Vizion API	Tech Square Ventures, Revolution's Rise of the Rest Seed Fund, MS&AD Ventures	Sep '21	Funded Client	Logistics Technology
CreatorIQ	Kayne Anderson Capital Advisors	Sep '21	Investor	Marketing / Advertising Technology
GeneCapture, Inc.	Coplanar Capital	Sep '21	Investor	Biotechnology
reEliivate	Alumni Ventures Group, Service Provider Capital, K50 Ventures, TDF Ventures, and other undisclosed investors	Aug '21	Funded Company	eCommerce
Candor Technology	Arthur Ventures	Aug '21	Funded Client	Financial Software
NavigatorCRE	Fulcrum Equity Partners	Aug '21	Investor	Software
OneRail	Iron Spring, Chicago Ventures, Las Olas, Bullpen	Aug '21	Funded Client	Software
Betsperts	HBSE Ventures & Verance Capital	Aug '21	Funded Client	eSports
Vizion API	Tech Square Ventures	Aug '21	Funded Client	Logistics Technology
Incident IQ	JMI Equity	Aug '21	Funded Client	Education Technology
Vidrov	Outlander Labs	Aug '21	Investor	Software
Vendrix	Accelerated Partners	Jul '21	Funded Client	FinTech
Prepaid2Cash Holdings, Inc.	Relevance Ventures, Benson Capital	Jul '21	Investor	FinTech
Lucid Drone Technologies	Defiance Ventures	Jul '21	Funded Client	Industrial Automation
Carputty	Kinetic Ventures, Kickstart Fund	Jul '21	Investor	FinTech
SecurEnds	Investor	Jul '21	Investor	Software



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Specright	Sageview Capital	Jul '21	Investor	Software
Virtuous Software	Fulcrum Equity Partners	Jul '21	Investor	Fundraising Software
Ubuntoo	Volta Ventures and others	Jul '21	Funded Client	Enterprise SaaS; Green-tech
Epic Kitchens, Inc.	Multiple	Jun '21	Funded Client	Restaurant and Restaurant Tech
Artis Technologies, Inc.	Saluda Grade Ventures	Jun '21	Funded Client	FinTech
Spin Technology, Inc.	Darnitsa	Jun '21	Investor	InfoSec
Green Feather	Multiple Investors	Jun '21	Funded Client	FinTech
Carewell	Sageview Capital	May '21	Funded Client	Ecommerce
Freightwaves, Inc.	Triangle Peak Partners III, 8VC Fund, Fontinalis Capital Partners, Logistics Technology Investment (ProLogis) and more	May '21	Funded Client	Logistics and Data
Audit Sight, Inc.	Hyde Park Venture Partners and Alumni Ventures Group	May '21	Funded Client	Technology
Sentio	Ten Cloves Capital	May '21	Investor	FinTech
XUP Payments	KeyBank	May '21	Funded Client	FinTech/Payments
Maptician	Nelnet, Invest Nebraska, Nebraska Angels	May '21	Funded Client	Software
Supersapiens	MICA Ventures AG	Apr '21	Funded Client	Sports Technology
Itential	Elsewhere Partners	Apr '21	Funded Client	Software
PlexTrac, Inc.	Noro-Mosely Partners	Apr '21	Investor	Cybersecurity
Skynamo	Five Elms Capital and others	Mar '21	Funded Client	Software
Rent Ready	Grotech Ventures, CreativeCo, and six others	Mar '21	Funded Client	Apartment Logistics Technology
Flatfile, Inc.	Scale Venture Partners, Gradient Ventures, Workday Ventures, Two Sigma Ventures, etc.	Mar '21	Funded Client	Data Software
Lumu Technologies	Panoramic Ventures and SB Opportunity Fund	Mar '21	Funded Client	Cybersecurity Software



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Decisely, Inc.	Strategic Investors & Sightway Capital	Feb '21	Funded Client	Insurtech
Nucleus Security	Arthur Ventures	Feb '21	Funded Client	Software
Deposco	NewSpring	Feb '21	Funded Client	Software
Vizion	Dynamo Ventures	Feb '21	Funded Client	Logistics Software
XUP Payments	Naples Technology Ventures	Feb '21	Funded Client	Payments
Leasecake	Las Olas Venture Capital	Feb '21	Investor	CRE Software
Gravy	Arlington Family Partners	Feb '21	Funded Client	Technology
Slip Robotics	Tech Square Ventures	Jan '21	Funded Client	Logistics & Supply Chain
6AM City, Inc	Harbright Ventures, VentureSouth and others	Dec '20	Funded Client	Media
GoBeep, Inc.	SC Launch, Inc.	Dec '20	Funded Client	Software
One Rail	Chicago Ventures, Bullpen Capital, Las Olas Venture Capital, Alpine Meridian Ventures, Triphammer Ventures (Alumni Ventures Group), CreativeCo Capital	Dec '20	Funded Client	Logistics
Voxie	Noro-Moseley Partners	Dec '20	Investor	Software
SolMicroGrid	Morgan Stanley Investment Funds	Dec '20	Funded Client	Renewable Energy
CallRail	Sageview Capital	Dec '20	Investor	AI Software
Sprockets (f.k.a. Sentio)	Lytical Ventures, Thayer Ventures, Healthy Ventures, VentureSouth	Oct '20	Funded Client	Software
Cove Tool, Inc.	Mucker Capital, Knoll Ventures, Urban Us, TechSquare Labs	Oct '20	Funded Client	Architecture & Planning
Fleetio	Elephant VC	Oct '20	Funded Client	Fleet Management Software
Kayhan Space	Overline, Techstars	Oct '20	Funded Client	Space Collision Service
Loyal Health	Concord Health	Oct '20	Funded Client	Healthcare
SpeedScale	Sierra Ventures, Tech Square Ventures	Oct '20	Investor	API Automation



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XSELL Technologies	Sageview Capital	Oct '20	Investor	AI Software
EasyWorkforce Software	CFH Strategic Investment I	Oct '20	Investor	Software
MBS Highway	Integrity Growth Partners	Oct '20	Investor	Mortgage software
Documo	Arthur Ventures	Oct '20	Funded Client	Document Software
Betsperts	Velo Partners	Sept '20	Funded Client	eSports
Presso	Pathbreaker, AME Cloud Ventures, SOSV, 1517 Fund and YETI Capital	Aug '20	Funded Client	Apparel Software
Help Lightning	Resolve Growth Partners	Aug '20	Investor	Software
Volante Technologies	Wavecrest Growth Partners	Aug '20	Investor	FinTech and Investor
ServiceTrade	Bull City Venture Partners, Frontier Growth	Aug '20	Investor	Software
CreatorIQ	Kayne Partners	Aug '20	Investor	Marketing Software
MyPorter	Florida Funders	Jul '20	Funded Client	Moving and Storage Solutions
True Load Time	Alabama Futures Fund	Jul '20	Funded Client	Logistics & Supply Chain
Adzerk, Inc.	Fulcrum Equity Partners	Jul '20	Investor	Advertising Software
Flashtract, Inc.	Addition One, L.P.	Jul '20	Funded Client	Construction Software
Optii Solutions	Thayer Ventures, Kinetic Ventures, NextGen Ventures, HOF Capital and others	Jul '20	Funded Client	Hospitality Software
Boostr, Inc.	Vocap Investment Partners	Jul '20	Investor	Information Technology & Services
FreightWaves, Inc.	Kayne Partners	Jul '20	Funded Client	Logistics and Data
Citiri, Inc	RCP Equity	Jul '20	Funded Client	Software
Urjanet	Equifax, Oak HC/FT, Pete Kight, Grotech Ventures, and Correlation Ventures	Jun '20	Funded Client	Utility Data
Derivative Path, Inc.	FTV Capital	Jun '20	Investor	Fintech / Capital Markets Derivatives



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Layr Holdings, Inc.	Sandbox Insurtech and Flyover Capital	Jun '20	Funded Client	AI Insurtech
Payment Saver (d/b/a Gravy)	Multiple Investors	Jun '20	Funded Client	Revenue Management
Fibertown Holdings, LLC	DH Capital, LLC	Jun '20	Investor	Data Center Solutions
Stirista	Wavecrest	Jun '20	Investor	Marketing / Advertising
Celsius Network Inc.	Undisclosed	Jun '20	Funded Client	Cryptocurrency / Decentralized Finance
Cyber Range Solutions, Inc.	CRSI Investors, LLC (affiliate of DH Capital, LLC)	May '20	Investor	Cybersecurity
SightPlan	Confidential	May '20	Funded Client	Software
ProctorFree	Kinetic Ventures, ITC Partners and others	May '20	Investor	e-Learning
CHS Healthcare Ventures, Inc	Various investors	Apr '20	Funded Client	Healthcare Technology
Flashtract	Undisclosed	Apr '20	Funded Client	Software
CardioWise	Undisclosed	Mar '20	Funded Client	Healthcare Software
Flatfile, Inc.	Two Sigma Ventures, Gradient Ventures, Soma Capital, Founder Collective, Designer Fund, Quiet Ventures, and others	Mar '20	Funded Client	Software
Rodio Inc.	Atlanta Seed Company	Mar '20	Funded Client	Software
iraLogix, Inc	Great North Capital Fund and other strategic investors	Mar '20	Funded Client	Software
SIMetric	Ocean Azul Partners	Mar '20	Funded Client	Software
Healing Innovations	Angel Investors	Mar '20	Funded Client	Medical Device
Mailprotector	Ballast Point Ventures	Mar '20	Investor	Cybersecurity
Algo	Integrity Growth Partners	Feb '20	Investor	Supply Chain Technology
OneRail	Las Olas Venture Capital, Chicago Ventures, Alpine Ventures	Feb '20	Funded Client	Software
Landing	Greycroft, Maveron	Feb '20	Funded Client	Furnished Apartment Community/Tech Platform



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Betsperts	Parlay Capital	Jan '20	Funded Client	eSports
Package Solutions Inc.	Syndicate of investors including, among others, Daniel J. Sullivan, retired CEO and founder of FedEx Ground, Jerry Wilkinson, former chairman of the National Apartment Association, former Gables CFO Marvin Banks, CBRE vice chairman Kevin Geiger	Jan '20	Funded Client	Software
Raxis Software	RCP Equity	Jan '20	Investor	Cybersecurity
Curricula	RCP Equity	Jan '20	Investor	Software